LEOS Developments leosdevelopments.ae | leosinvest.com

LEOS

Content

1. <u>About LEOS</u>

2. Investment Opportunities



OUR STORY

11 years (2013-2024)
18 projects delivered
600+ units sold in the past 12 months
1000+ units in the 2024 pipeline
Presence in the UK and UAE



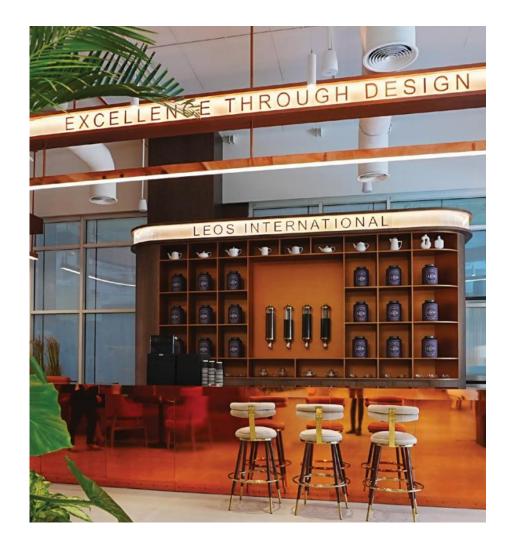
Endeavoring to bring unparalleled British quality standards & design excellence to The Middle East





Advertising on Sheikh Zayed and Al Khail Roads in Dubai

About LEOS



Established in 2012, LEOS is a distinguished luxury property developer renowned for its global footprint in the UK, UAE, and beyond. Committed to redefining the art of living, LEOS excels in high-level and innovative design, architecture, and development. Specializing in residential, commercial, and mixed-use real estate, LEOS offers a comprehensive range of services including land sourcing and analysis, funding, development management, construction, sales, and asset management.

Our skilled and dedicated team is passionate about delivering exceptional quality and ensuring projects are completed on time. We pride ourselves on fostering collaborative and transparent relationships with individuals and businesses alike, working together to realize shared visions and unlock substantial social, economic, and commercial value for our stakeholders and clients.



UK Project - St. George's Gardens



LEOS

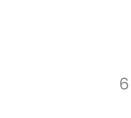
LEOS team





UAE Team

UK Team



Management team



Mark Gasking COO Asia&Middle East



Umair Ashraf Finance Director - UAE





Rami Amoori Head of Sales



Zaidon Yassin Al Nashie Project Director



Charlotte Ferrey Marketing Director



Ahmad Alkhob Head of Legal



Jake Jacobs COO (UK & Europe)



Chris Pittock Project Director



Greg Fuller Quality Officer



Ben Coleman Development Director



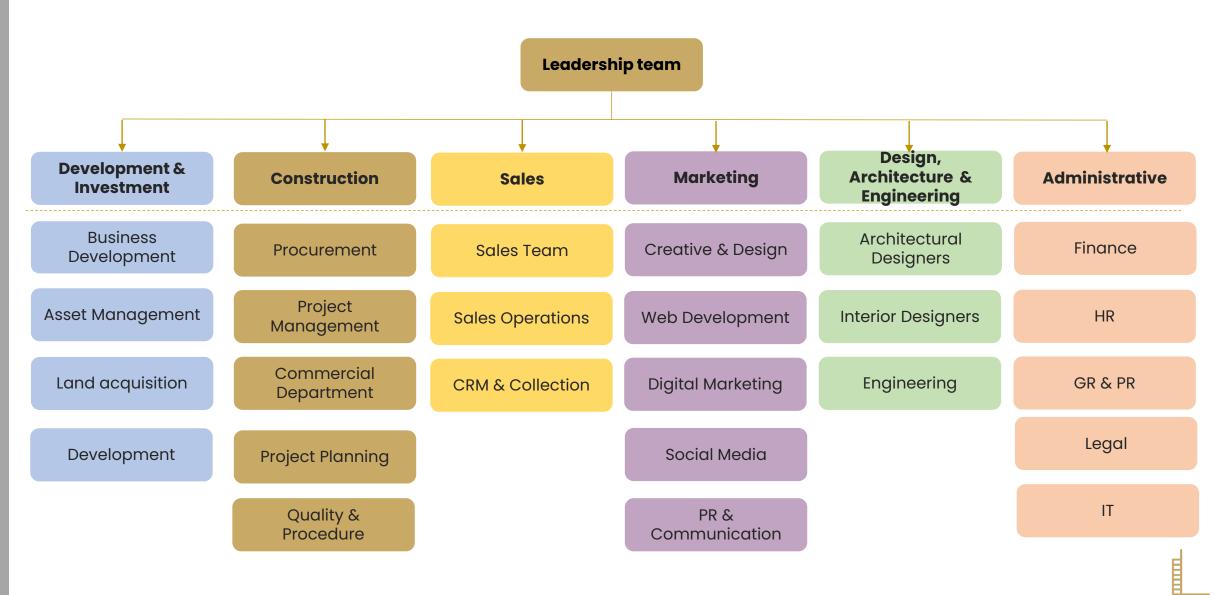
Mahmoud Kamal Director of HR



Lynn Low Finance Director - UK



Organizational Structure



About LEOS

UK Project. Templars Court in North London

Concept





Reality





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About LEOS

LEOS Experience Centre in Dubai



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About LEOS

LEOS Awards





AFFORDABLE LUXURY DEVELOPMENT OF THE YEAR







" LEOS

UAE. Projects in progress

Hadley Heights



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Cavendish Square



Q4 2025 # units: 141 Sold-out

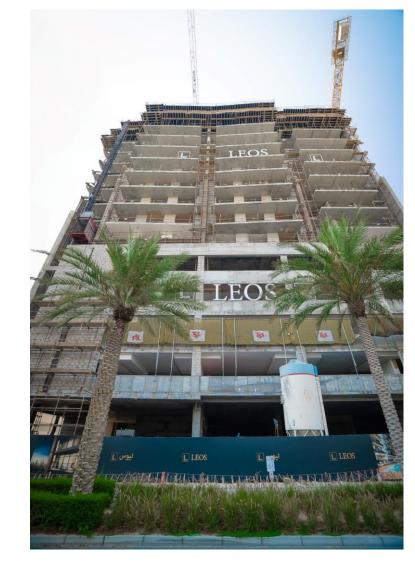
Villas Community Meydan

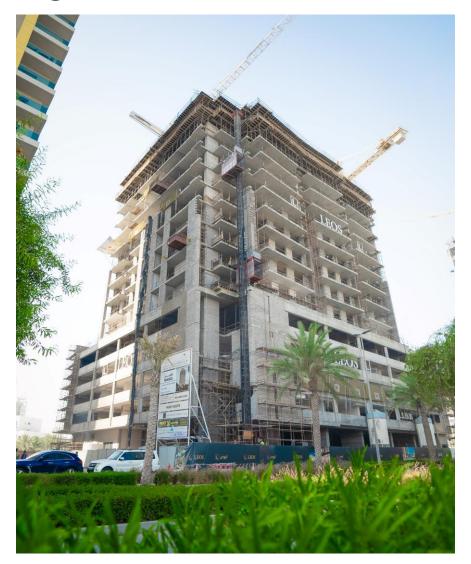


Q4 2027 168 villas Expected sales start: Q3 2024



Hadley Heights Construction Progress





Location: JVC



¹³ LEO

Weybridge Gardens 1 & 2 - Projects in Dubai land





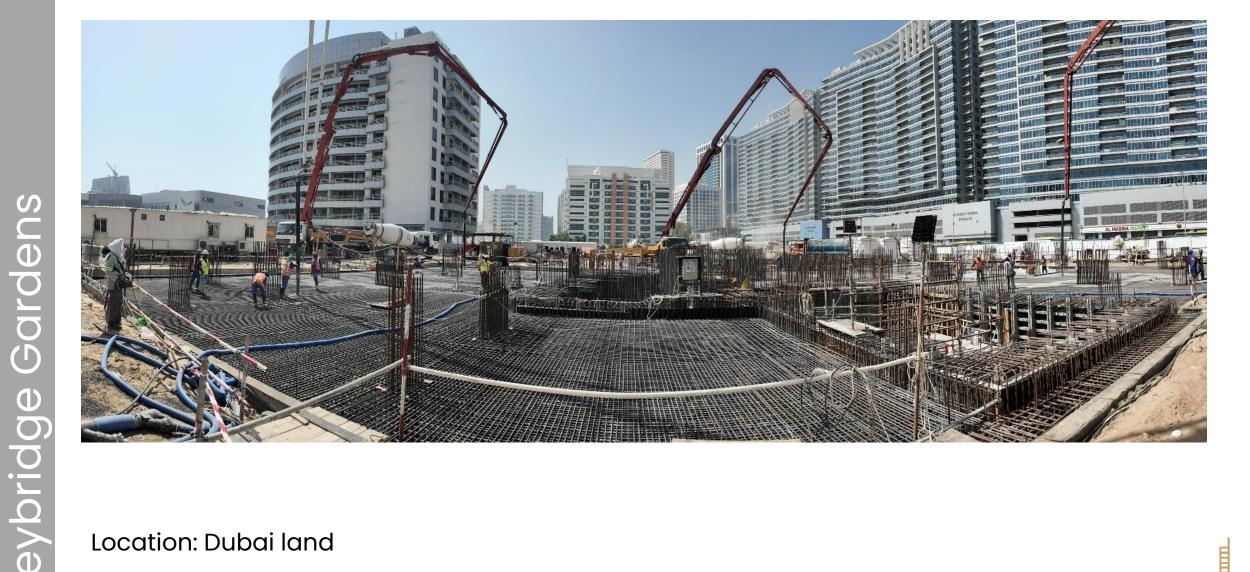
Q4 2025 # units: 187 Sold-out



Q4 2025 # units: 288 Sold-out



Weybridge Gardens Construction Progress





Weybridge Gardens -2. Floor Plans

UNIT 04 **STUDIO**

TYPICAL UNIT TYPE 01



UNIT 01 **1 BEDROOM**

TYPICAL UNIT TYPE 01

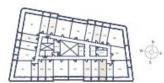


TYPICAL UNIT TYPE 03





FLOOR PLATE



TOTAL AREA 723.55 SQ.FT. 67.22 SQ.M. TOTAL INTERNAL AREA

552.73 SO.FT. 51.35 SO.M.

TOTAL EXTERNAL AREA 170.82 50.FT. 15.87 SQ.M.

FLOOR PLATE



ABJCONF BIS150

TOTAL AREA

1131.50 SQ.FT. 105.12 SQ.M.

TOTAL INTERNAL AREA 765.42 SQ.FT. 7111 SQ.M.

TOTAL EXTERNAL AREA 366 o8 SQ.FT. 34 01 SQ.M.

FLOOR PLATE



816 SQ.M.

Square

avendish

16

Cavendish Square Renderings







17

Location: Jumeirah Village Triangle

Cavendish Square Sales Launch



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OS

Opportunities for Collaboration

1. Strategic Joint Venture (JV)

2. Inventory Value-Based Joint Venture (JV)

3. Fee-Based Development Management



1. Strategic Joint Venture

This approach involves multiple land plot owners entering into a joint venture (JV) with Leos. The model is flexible, allowing options for either profit sharing or inventory equivalents.

This model is applicable for projects with a Gross Development Value (GDV) above 200 million AED.

Key Features:

- Open book JV
- Potential for Leos to provide funding
- Applicable for multiple landowners
- Allows for both profit sharing and inventory-based returns

Location	Level of investments	Expected Return on Investments (ROI)	Duration
Business Bay	AED 200,000,000	70%	36 months
JVC / Deira Island	AED 80,000,000	55%	24 months
Dubailand	AED 50,000,000	65%	24 months



2. Inventory Value-Based JV

The landowner contributes the land while Leos is responsible for the development, management, and funding of the project.

Key Features:

- Landowner **provides the land**. Leos handles development, management, and funding
- Upon project completion and release of escrow account, the landowner receives an agreed-upon inventory value
- Ensures the landowner gets a predetermined return in terms of inventory

	Developer	Investor	
Gross Development Value	AED 150,000,000		
Investments required	AED 100,000,000		
Investments (Equal to Inventory Share)	80%	20%	
Investments	AED -80,000,000	AED -20,000,000	
Split of NSA (Gross Revenue)	80%	20%	
Redeemed Profit	AED 120,000,000	AED 30,000,000	

3. Fee-Based Development Management

This model involves **the landowner** providing both **the land** and **the funding**, while **Leos charges management fees** based on specific stages of involvement.

Fee Structure:

- Sales cost all-in: 10% of total Gross Development Value (GDV)
- Concept design till sales launching: 1% of total GDV
- Detail design and tender: 1% of total GDV
- Site supervision and project management on site: 1% of total GDV
- Customer Relationship Management (CRM) & collections: 500 AED per unit per month, throughout the entire payment plan period
- All other expenses will be in accordance with the business plan

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